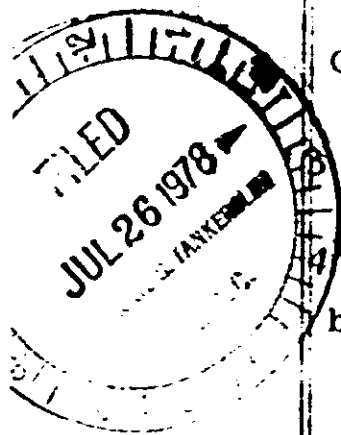


vs 1083 vs 920

STATE OF SOUTH CAROLINA) AFFIDAVIT OF MERGER OF SEABOARD
) COAST LINE RAILROAD COMPANY AND
COUNTY OF GREENVILLE) PIEDMONT AND NORTHERN RAILWAY COMPANY



Seaboard Coast Line Railroad Company, acting by and through its duly appointed and serving Assistant Secretary, E. J. Funderburk, certifies as follows:

1. E. J. Funderburk, being duly sworn, says that he is an Assistant Secretary of Seaboard Coast Line Railroad Company;
2. Pursuant to authority granted by the Interstate Commerce Commission in Report and Order dated May 13, 1969 in Finance Docket No. 24880, and in accordance with the applicable laws of the State of South Carolina and the State of Virginia, Piedmont and Northern Railway Company, a corporation of South Carolina, was merged into Seaboard Coast Line Railroad Company, a corporation of Virginia, on July 1, 1969, Seaboard Coast Line Railroad Company being the surviving corporation; and in the process of merger all assets of Piedmont and Northern Railway Company were acquired by Seaboard Coast Line Railroad Company;
3. A Certificate of Merger, to which was attached a true copy of the Plan and Agreement of Merger between said Piedmont and Northern Railway Company and Seaboard Coast Line Railroad Company, was duly filed in the office of the Secretary of State of South Carolina on July 1, 1969.

Witnesses:

J. F. Williams
L. R. Boyard

SEABOARD COAST LINE RAILROAD COMPANY
By E. J. Funderburk
E. J. Funderburk
Assistant Secretary

SWORN to before me this
27th day of July, 1978.

J. H. Chapman
Notary Public

My commission expires: **APR 26 1982**

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